



ArchBridge Family Office Welcomes Four New Team Members

As our firm continues to grow in 2026, we are excited to introduce four new team members. Kelly Williams, Gabe Steinhart, Cam Martin, and LaShonda Milton-Burke each bring valuable experience, unique insights, and a shared commitment to excellence that will help us enhance the care and expertise we provide to our client families.

Kelly Williams | Client Service Manager

As a manager, Kelly partners with clients on charitable planning, family governance, trust and estate planning and administration, cash flow management, and strategic planning, helping families navigate complex financial and personal decisions with confidence. Before joining ArchBridge Family Office, Kelly worked at J.P. Morgan Private Bank, supporting the wealth management needs of high-net-worth individuals and families.

Gabe Steinhart | Investment Analyst

Gabe Steinhart serves as an Investment Analyst, supporting the firm's investment team with research spanning public equity and fixed-income strategies, private investments, and market trends. Gabe recently earned his Bachelor of Science in Finance from the University of Dayton and received his Securities Industries Essentials certification from FINRA during his time at school.

Cam Martin | Rotational Analyst

Cam joins our team as a Rotational Analyst, working alongside teams across the organization, supporting client service, operational initiatives, and strategic projects while building a comprehensive understanding of the family office industry. Cam graduated from the University of Miami with a degree in finance and legal studies. Prior to joining ArchBridge full-time, he worked as a summer intern, which reinforced his interest in financial services and inspired him to pursue the RAF position upon graduating.

LaShonda Milton-Burke | BillPay Associate

LaShonda brings nearly 15 years of accounting operations and billing experience to her role as a Bill Pay Specialist, where she supports clients with day-to-day bill payment and financial administration. Prior to joining the firm, she served as a Senior Billing Coordinator at Omnicom supporting high-volume billing operations and complex client accounts.

We are thrilled to have Kelly, Gabe, Cam, and LaShonda join our team and look forward to the contributions they will make as we continue building on our momentum and shaping the future of our firm. To learn more

about our team, visit: <https://archbridge.com/our-team/>

ArchBridge Family Office is an independent, multi-family office and trust company that advises 65 clients on more than \$13 billion of investment assets and more than \$16 billion of total wealth. Founded in 2002, ArchBridge Family Office provides holistic, high-touch client service including customized, independent investment management and a full range of family office and fiduciary services. The firm serves a limited number of clients with substantial wealth in order to maintain very low client-to-employee ratios. Visit archbridge.com to explore how the firm manages complexity with unmatched expertise and a Family, Forward focus.